



### 1. Instructions

Please complete this form online, then print, sign and mail it to us.

- Use this form for specific account requests.

**Regular Mail:**

Oakmark Funds  
P.O. Box 219558  
Kansas City, MO 64121-9558

**For Overnight Delivery:**

Oakmark Funds  
330 West 9th Street  
Kansas City, MO 64105-1514

**Questions?**

1-800-OAKMARK (625-6275)  
Hours: Monday - Friday, 8:00am - 6:00pm ET

### 2. Existing Account Information

Please see an account statement for this information.

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Social Security Number/Tax Identification Number

\_\_\_\_\_  
Account Registration

### 3. Contact Information

\_\_\_\_\_  
Primary Phone Number

\_\_\_\_\_  
Secondary Phone Number

\_\_\_\_\_  
Email Address

### 4. Instructions

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## 5. Signature(s) *Required*

I authorize the Oakmark Funds, its affiliates and agents, to act on any instructions believed to be genuine for any requests authorized on this form. I agree that the Oakmark Funds, Harris Associates L.P., their transfer agent, and their respective agents, officers, trustees, directors or employees will not be liable for any loss, liability or expense for acting, or refusing to act, on any instructions that are reasonably believed to be genuine, placing the risk of loss on me. I hereby indemnify the Oakmark Funds, Harris Associates L.P., the Oakmark Funds' transfer agent and any affiliate and any of their respective directors, trustees, employees, and agents for following the instructions on this form.

If acting in a special capacity, such as trustee, custodian, beneficiary or executor, the capacity must be indicated.

<b>X</b>	_____	_____	_____	_____
Signature	Name	Title or Capacity (if applicable)	Date	
<b>X</b>	_____	_____	_____	_____
Signature	Name	Title or Capacity (if applicable)	Date	

## 6. Signature Guarantee *If Required*

Please confirm with Oakmark whether a notary stamp, STAMP2000 Medallion Signature Guarantee (MSG) stamp or Signature Validation Program (SVP) stamp is required. You can obtain a medallion signature guarantee from most commercial banks, trust companies, savings associations, credit unions and member firms of domestic stock exchanges. **A notary public cannot give a medallion signature guarantee.**

Notary, MSG or SVP Stamp

Notary, MSG or SVP Stamp

RETAIN A COPY OF THIS COMPLETED FORM FOR YOUR RECORDS